

KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. However in the case of Micro SIP/Purchase of an individual investor (if the total amount of investment including SIP is less than Rs 50,000 per investor in any rolling 12-month period or in a financial year) instead of PAN proof other approved document can be accepted.

Folio No		Broker Code		Sub-Broker Code		EUIN	
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Transaction charges: For Rs. 10,000 and above: "I/We hereby confirm that where the EUIN space has been left blank by me/us, the transaction is an "execution-only" transaction.

Existing Investor- Rs.100 New Investor-Rs.150

Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.

Name of First/Sole Applicant/Guardian in case First / Sole Applicant is a Minor (capital Letters)

E-Mail		Mobile No	
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Fund Name _____ Plans: Regular Direct Options: Dividend Payout Dividend Re-Investment Dividend Sweep Growth Bonus Others.....

DEMAT Account Details

<input type="checkbox"/> National Securities Depository Ltd.	Depository Participant Name	
<input type="checkbox"/> Central Depository Services (India) Ltd.	DP ID Number	Beneficiary Account Number

Each SIP Amount Rs _____ *Investor willing to invest in Demat option, may provide a copy of the DP Statement enabling us to match the Demat details as stated in the application form.*

First SIP Cheque No _____ **Last SIP Cheque No** _____

If Micro SIP, please tick Yes (Micro SIP: Less than Rs 50,000 per person in any rolling 12-month period) **If Micro SIP, supporting document/identification number:** _____

SIP Frequency	<input type="checkbox"/> Weekly (Minimum amount Rs 1000 Every Wednesday)	SIP Period	SIP Starting	SIP Ending	OR <input type="checkbox"/> Till further notice*
	<input type="checkbox"/> Monthly (Minimum amount Rs 250 Minimum No of installments 20)		DDMMYY	DDMMYY	
	<input type="checkbox"/> Quarterly (Minimum amount Rs 750 Minimum No of installments 7)	3 1 1 2 2 0 3 1			

(*The date may be taken as 31/12/2031 in case the bank needs to input a specific date in their system) (refer Guide to investing through SIP)

Name of the Bank _____ Branch Address/City _____

Account Number	Cheque MICR No.	RTGS/NEFT/IFSC Code	Account Type <input type="checkbox"/> SB <input type="checkbox"/> NRE* <input type="checkbox"/> NRO* <input type="checkbox"/> FCNR* <input type="checkbox"/> Current <input type="checkbox"/> Others.....
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**If source of fund is not clear on the Cheque leaf, please provide a copy of FIRC.*

Declaration: I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document • hereby apply for units as indicated in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme • agree to the terms and conditions for Auto Debit • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment • do not have any existing Micro SIPs which together with the current application will result in the total investments exceeding Rs. 50,000 in a year. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Request Date DDMMYY

Signature			
		First Applicant	Second applicant
			Third Applicant

Applicable to NRIs only: Please I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account / FCNR Account on a Repatriation Basis Non-Repatriation Basis.

Toll Free 1860 425 7237 (India) 40 2345 2215 (NRI) SMS SFUND to 56767 E-mail customerservices@sundarammutual.com.